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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 25, 2007

**GENESIS ENERGY, L.P.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**1-12295**  
(Commission File Number)

**76-0513049**  
(I.R.S. Employer  
Identification No.)

**500 Dallas, Suite 2500, Houston, Texas**  
(Address of principal executive offices)

**77002**  
(Zip Code)

**(713) 860-2500**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240-14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240-14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

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### **Item 1.01. Entry into a Material Definitive Agreement**

On April 25, 2007, Genesis Energy, L.P. entered into a contribution and sale agreement (the "Contribution Agreement") with several entities owned and controlled by the Davison family of Ruston, Louisiana to acquire (directly and through the acquisition of certain equity interests) the assets of businesses engaged in five energy service segments. The Davison family has conducted energy related transportation businesses in Ruston since 1937. The businesses to be acquired from the Davison family include:

- Refinery services business - The refinery service business operates as a third-party contractor to provide the service of processing sour gas streams to remove sulfur at more than a dozen refining operations, located primarily in Louisiana, Texas and Arkansas.
- Petroleum products marketing business – The wholesale marketing of petroleum products business sells a variety of petroleum products to paper mills, utilities and other customers for use as fuels in their operations. This business has been operated under the name Davison Petroleum Products.
- Terminal business – The terminal business operates terminals for the storage and blending of refined petroleum products in north Louisiana and Mississippi. Each of the terminals is connected to multiple transportation modes. This business has been operated under the names Davison Terminal Services, Sunshine Oil and Red River Terminals.
- Trucking business – The trucking business operates a fleet of approximately 250 tractors and over 500 trailers under the name Davison Transport. The fleet, in addition to third-party carriage, supports the operations of the refinery services, petroleum products marketing and terminal businesses.
- Fuel procurement business – The fuel procurement business provides fuel procurement and delivery logistics management services to wholesale and retail customers in more than 35 states nationwide.

The total value of the transaction is expected to be approximately \$560 million, subject to potential adjustments, primarily for working capital acquired. One-half of the total consideration will be in the form of common units valued at \$20.8036 per unit. The remaining balance of the consideration is expected to be funded through Genesis' \$500 million Revolving Credit Facility led by Fortis Capital Corp. and Deutsche Bank Securities, Inc. The transaction, with an effective date of April 1, 2007, is expected to close early in the third quarter of 2007.

The completion of the transaction is subject to the satisfaction of customary conditions to closing, including the performance of material covenants, accuracy of representations and warranties, obtaining material consents and approvals (including approval under the Hart-Scott-Rodino Antitrust Improvements Act) and approval by the AMEX to list the units to be issued as a portion of the purchase price. Additionally, Genesis has the right to delay the closing until July 1, 2007, and until it has received audited financial statements covering the acquired businesses, and both Genesis and the Davison companies have the right to terminate the agreements if the results of operations reflected in those audited financial statements are materially different in certain respects than the results of operations contained in the existing unaudited financial statements.

Upon consummation of the transaction, the Davison family will hold approximately 50% of Genesis' outstanding common units and, depending on their continued level of ownership in Genesis, will have the right to appoint up to two directors. The Davison family also will have registration rights with respect to its common units, which will be subject to specified restrictions on sale and transfer. In addition, Genesis will be granted a lien on forty percent of those common units for a specified period of time.

This report contains only a summary of certain provisions of the Contribution Agreement and related documents. This summary does not purport to be a complete summary of the Contribution Agreement and related documents and is qualified by reference to those agreements, which have not been filed to date. Genesis will file the Contribution Agreement at a future date. The underlying agreements contain representations, warranties and other provisions that are qualified in many respects, including by reference to disclosure schedules that have not been filed and that may not be filed with the Contribution Agreement. Those representations and warranties were made to provide the parties thereto with specified rights and remedies and to allocate risks among those parties. Accordingly, those representations and warranties should not be relied upon as business or operational information about any of the parties or their affiliates.

A copy of the press release issued to announce the execution of the Contribution Agreement is included as Exhibit 99.1 to this Form 8-K.

**Item 9.01. Financial Statements and Exhibits**

- (a) Financial statements of businesses acquired.

Not applicable

- (b) Pro forma financial information.

Not applicable.

- (c) Exhibits

The following materials are filed as exhibits to this Current Report on Form 8-K.

Exhibits.

99.1 Genesis Energy, L.P. press release, dated April 26, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

GENESIS ENERGY, L.P.  
(A Delaware Limited Partnership)  
By: GENESIS ENERGY, INC., as  
General Partner

Date: April 26, 2007

By: /s/ ROSS A. BENAVIDES  
Ross A. Benavides  
Chief Financial Officer

FOR IMMEDIATE RELEASE

Contact: Ross A Benavides  
Chief Financial Officer  
(713) 860-2528

**GENESIS ENERGY, L.P. TO ACQUIRE ENERGY RELATED BUSINESSES  
FROM DAVISON FAMILY CONTROLLED ENTITIES FOR \$560 MILLION**

April 26, 2007 – Genesis Energy, L.P. (AMEX:GEL) announced today that it has entered into a Contribution and Sale Agreement with several entities owned and controlled by the Davison family of Ruston, Louisiana to acquire (directly and through the acquisition of certain equity interests) the assets of five energy-related businesses focused on the transportation, storage, marketing and procurement of petroleum products and refinery services.

The total value of the transaction is expected to be approximately \$560 million, subject to potential adjustments, primarily for working capital acquired. The Davisons will receive total consideration of approximately 13,460,000 common units and approximately \$280 million in cash. The cash consideration is expected to be funded through Genesis' \$500 million Revolving Credit Facility led by Fortis Capital Corp. and Deutsche Bank Securities, Inc. The transaction, with an effective date of April 1, 2007, is expected to close early in the third quarter of 2007. The completion of the transaction is subject to the satisfaction of, among other things, customary conditions and obtaining certain consents and approvals (including those required under the Hart-Scott-Rodino Antitrust Improvements Act).

Grant E. Sims, Chief Executive Officer of Genesis said, "This is a transformational transaction for Genesis, more than tripling our existing enterprise value. We expect the transaction to be immediately accretive and to provide significant strategic opportunities with our existing businesses.

We welcome the dedicated Davison employees to the Genesis family and look forward to working with them to continue to build upon their extraordinary success. Through this significant expansion, we believe the true capabilities of our existing employees will be more readily recognizable. After this combination of complementary assets and people, we believe we will have a solid base of diverse assets and businesses that should provide significant operating synergies and numerous organic growth opportunities.

Additionally, upon completing this transaction, we will be positioned to move forward to acquire existing and planned CO<sub>2</sub> pipelines and related midstream assets from Denbury Resources Inc. (NYSE: DNR), the owner of Genesis Energy, Inc., our general partner. Subject to the satisfaction of conditions mentioned in our previous disclosures, we anticipate the total value of such "drop downs" from Denbury could exceed \$350 million over the next year or two, of which \$200 million to \$250 million is anticipated during 2007."

James E. Davison, Sr. said, "My family and I, as well as our approximately 300 employees, are excited about becoming an integral part of Genesis. I don't think we could have found a better strategic or cultural fit for our assets and businesses, or for our employees. As significant long-term investors in Genesis, we look forward to doing everything we can to help build value for all of Genesis' owners while maintaining and expanding our solid relationships with our customers, suppliers, employees and the communities in which we operate."

Upon the completion of the transaction, the Davison family will hold approximately 50% of Genesis' then outstanding common units and, depending on their continuing level of ownership, will have the right to elect up to two directors to the board of directors of Genesis Energy, Inc. Initially, James E. Davison, Sr. and James E. Davison, Jr. will become directors. Goldman, Sachs & Co. served as exclusive financial advisor to the Davisons.

The energy related businesses to be acquired from the Davison controlled entities include:

Trucking Business: The trucking business operates under the name Davison Transport (“DT”). DT operates a fleet of approximately 250 tractors and over 500 trailers engaged in the transportation of petroleum products and other bulk commodities. The rolling stock, in addition to third-party carriage, supports the operations of the refinery services, petroleum products marketing, and terminal businesses.

Terminal Business: Davison operates terminals for the storage and blending of refined petroleum products under the names Davison Terminal Services, Sunshine Oil and Red River Terminals. The terminal business consists of nine owned or operated terminals in North Louisiana and Mississippi. Each of the terminals is connected to multiple transportation modes.

Refinery Services Business: The refinery service business operates as a third-party contractor to provide the service of processing sour gas streams to remove sulfur at more than a dozen refining operations, located primarily in Louisiana, Texas and Arkansas.

Petroleum Products Marketing Business: The wholesale marketing of petroleum products business operates under the name Davison Petroleum Products (“DPP”). DPP sells a variety of petroleum products to paper mills, utilities and other customers for use as fuels in their operations.

Fuel Procurement Business: The fuel procurement business provides fuel procurement and delivery logistics management services to wholesale and retail customers in more than 35 states nationwide.

Genesis will host a conference call on April 26, 2007 at 11:00 am CDT to discuss the transaction. This call can be accessed at [www.genesiscrudeoil.com](http://www.genesiscrudeoil.com). Choose the Investor Relations button. Listeners should go to this website at least fifteen minutes before this event to download and install any necessary audio software. For those unable to attend the live broadcast, a replay will be available beginning approximately one hour after the event and remain available on our website for 30 days.

Genesis Energy, L.P., operates crude oil common carrier pipelines and is an independent gatherer and marketer of crude oil and natural gas in North America, with operations concentrated in Texas, Louisiana, Alabama, Florida, and Mississippi. Genesis Energy, L.P. also operates a wholesale CO2 marketing business.

This press release includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Although Genesis believes that its expectations are based upon reasonable assumptions, it can give no assurance that its goals will be achieved. Important factors that could cause actual results to differ materially from those in the forward looking statements herein include the timing and extent of changes in commodity prices for oil, ability to obtain adequate credit facilities, environmental risks, government regulation, the ability of the Company to meet its stated business goals and other risks noted from time to time in the Company's Securities and Exchange Commission filings.

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